

Monthly Budget

There's power in you. To take control of your finances. And reach your goals. The first step to getting started is creating a monthly budget.

Income (take home pay)

Earners #1	\$ _____
Earners #2	\$ _____
Child support (you receive)	\$ _____
Other income	\$ _____
Total	\$ _____

Debt Payments

Car payment/lease	\$ _____
Child support (you pay)	\$ _____
Student loan(s)	\$ _____
Credit card(s)	\$ _____
Home equity loan/line of credit	\$ _____
Other real estate owned	\$ _____
Other (includ. co-signed loans)	\$ _____
Total	\$ _____

Housing Expenses

Mortgage/rent payment	\$ _____
Property taxes	\$ _____
Home owners association dues	\$ _____
Total	\$ _____

Additional Expenses

Cable/TV subscription(s)	\$ _____
Internet	\$ _____
Gas	\$ _____
Electric	\$ _____
Water	\$ _____
Cell phone	\$ _____
Groceries	\$ _____
Dining/take-out	\$ _____
Gas (car)	\$ _____
Car maintenance	\$ _____
Auto insurance	\$ _____
Life insurance	\$ _____
Medical/dental/vision*	\$ _____
Clothing	\$ _____
Child care/tuition	\$ _____
Recreation/vacation	\$ _____
Entertainment (movies, etc.)	\$ _____
Personal expenses (hobbies, etc.)	\$ _____
Charitable donations/gifts	\$ _____
Misc.	\$ _____
Total	\$ _____

Current Budget Outlook

Total income	\$ _____
Total debt and expenses	\$ _____
Difference	\$ _____

LAKE TRUST

THE POWER IN ALL OF US

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*Not covered by insurance.

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